



AMERICA UNITED WEALTH PLANNING

calculating | planning | managing

List of what is needed for Social Security Class Strategy Session

I will need you to schedule an appointment by calling me at (630) 539-9122.

You will need to bring me your most Current Social Security Statement or your earnings history.

You can get a print out of your earnings history by visiting the Social Security office. The closest is 230 W Lake St in Bloomingdale IL. You can telephone them at 1-877-845-1577

If you have any questions, just give me a call.

John T Davis